

PTR-1
INCOME REPORT

STATE OF NEW JERSEY
2012 PROPERTY TAX REIMBURSEMENT

Social Security Number: _____ - _____ - _____ Spouse's/CU Partner's Social Security Number: _____ - _____ - _____

Name: _____

Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter Spouse's/CU Partner's last name ONLY if different)

INCOME CATEGORIES	2011	
a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant . . .	a.	
b. Salaries and Wages	b.	
c. Bonuses, Commissions, and Fees	c.	
d. Unemployment Benefits	d.	
e. Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
f. Interest (taxable and exempt)	f.	
g. Dividends	g.	
h. Capital Gains	h.	
i. Net Rental Income	i.	
j. Net Profits From Business	j.	
k. Net Distributive Share of Partnership Income	k.	
l. Net Pro Rata Share of S Corporation Income	l.	
m. Support Payments	m.	
n. Inheritances	n.	
o. Royalties	o.	
p. Gambling and Lottery Winnings (including New Jersey Lottery)	p.	
q. Bequests and Death Benefits	q.	
r. All Other Income	r.	
s. Add lines a - r above. Is the amount on line s \$80,000* or less? <input type="checkbox"/> Yes. Continue to line t. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	s.	
t. Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	
u. Add line s and line t. Is the amount on line u \$80,000* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 7 and continue to page 3. <input type="checkbox"/> No. Complete line v.	u.	
v. New Jersey Pension and Retirement Benefits (including IRA and annuity income). DO NOT enter amount from Line t on this line. See instructions for calculating amount to report on Line v.	v.	
w. Add line s and line v. Is the amount on line w \$80,000* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 7 and continue to page 3. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	w.	
7. Total 2011 Income	7.	<input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> , <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> . <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>

*Subject to change by State Budget

COMPLETE BOTH PAGES 1 AND 2

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Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter Spouse's/CU Partner's last name ONLY if different)

INCOME CATEGORIES	2012	
a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant . . .	a.	
b. Salaries and Wages	b.	
c. Bonuses, Commissions, and Fees	c.	
d. Unemployment Benefits	d.	
e. Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
f. Interest (taxable and exempt)	f.	
g. Dividends	g.	
h. Capital Gains	h.	
i. Net Rental Income	i.	
j. Net Profits From Business	j.	
k. Net Distributive Share of Partnership Income	k.	
l. Net Pro Rata Share of S Corporation Income	l.	
m. Support Payments	m.	
n. Inheritances	n.	
o. Royalties	o.	
p. Gambling and Lottery Winnings (including New Jersey Lottery)	p.	
q. Bequests and Death Benefits	q.	
r. All Other Income	r.	
s. Add lines a - r above. Is the amount on line s \$82,880* or less? <input type="checkbox"/> Yes. Continue to line t. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	s.	
t. Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	
u. Add line s and line t. Is the amount on line u \$82,880* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 8 and continue to page 4. <input type="checkbox"/> No. Complete line v.	u.	
v. New Jersey Pension and Retirement Benefits (including IRA and annuity income). DO NOT enter amount from Line t on this line. See instructions for calculating amount to report on Line v.	v.	
w. Add line s and line v. Is the amount on line w \$82,880* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 8 and continue to page 4. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	w.	
8. Total 2012 Income	8.	<input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>