

STATE OF NEW JERSEY
2002 PROPERTY TAX REIMBURSEMENT APPLICATION
THIS IS NOT A HOMESTEAD REBATE APPLICATION

You must enter your social security number below

Form section for personal information including Social Security Numbers, Last Name, First Name and Initial, Home Address, City, Town, Post Office, State, and Zip Code.

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

1. Residency Status: Homeowner, Mobile Home Owner
2. Your 2001 Marital Status: Single, Married
3. Your 2002 Marital Status: Single, Married

4a. On December 31, 2001, I (or my spouse) was Age 65 or older, Receiving Federal Social Security Disability Benefits. Fill in only one oval.

4b. If you (or your spouse) were receiving Federal Social Security Disability Benefits on December 31, 2001, was that same person still receiving benefits on December 31, 2002?

5. Did you live in New Jersey continuously since before January 1, 1992, as either a homeowner or a renter?

6. Did you own and live in your New Jersey home (or lease a site in a mobile home park in New Jersey on which you placed a manufactured or mobile home that you own) since before January 1, 1999?

7. Complete Income Worksheet A (on reverse) and enter the amount of 2001 Total Income from Line p.

8. Complete Income Worksheet B (on reverse) and enter the amount of 2002 Total Income from Line p.

9. Enter the address for which you are claiming the reimbursement if different from above. Street address, Municipality

10. Homeowners: Enter the block and lot number of the residence for which the property tax reimbursement is being claimed. Block, Lot, Qualifier

11a. Did you share ownership of your principal residence with anyone other than your spouse? (Mobile Home Owners see instructions.) 2001, 2002

11b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse) (Mobile Home Owners see instructions.)

12a. Does your principal residence consist of more than one dwelling unit?

12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse) occupy as your principal residence.

If you answered "Yes" at Line 11a or Line 12a, the amount of property taxes you report on Lines 13 and 14 must be apportioned. See instructions.

13. Enter your total 2002 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18% of total 2002 site fees due and paid \$ x .18)

14. Enter your total 2001 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18% of total 2001 site fees due and paid \$ x .18)

REIMBURSEMENT AMOUNT
15. Subtract Line 14 from Line 13.

If Line 15 is zero or less, you are not eligible for a property tax reimbursement and you should not file this application.

Division Use 1, 2, 3, 4, 5, 6

SIGN HERE
Under the penalties of perjury, I declare that I have examined this Property Tax Reimbursement Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.
Your Signature, Date, Spouse's Signature (if applying jointly, BOTH must sign), Paid Preparer's Signature, Federal Identification Number, Firm's Name, Federal Employer Identification Number
Due Date: March 17, 2003
Mail your completed application to: NJ Division of Taxation, Revenue Processing Center, Property Tax Reimbursement, PO Box 635, Trenton, NJ 08646-0635
Tax Reimbursement Hotline: 1-800-882-6597

**Income Worksheet A
2001 Total Income**

If you were married as of December 31, 2001, you must combine your income with your spouse's income.

- a. Social Security Benefits _____
(including Medicare Part B premiums)
- b. Total Pension Income _____
(including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees _____
- e. Unemployment Benefits _____
- f. Interest (taxable & exempt) _____
- g. Dividends _____
- h. Net Capital Gains _____
- i. Net Rental Income _____
- j. Net Business Income _____
- k. Support Payments _____
- l. Inheritances _____
- m. Royalties _____
- n. Gambling & Lottery Winnings _____
(including New Jersey)
- o. All Other Income _____
- p. TOTAL _____

Was your total 2001 income less than \$38,475 if you were single, OR less than \$47,177 (combined income) if you were married?

- Yes. Enter the total amount on Line 7 and continue with Income Worksheet B.
- No. STOP. You are not eligible for a property tax reimbursement.

**Income Worksheet B
2002 Total Income**

If you were married as of December 31, 2002, you must combine your income with your spouse's income.

- a. Social Security Benefits _____
(including Medicare Part B premiums)
- b. Total Pension Income _____
(including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees _____
- e. Unemployment Benefits _____
- f. Interest (taxable & exempt) _____
- g. Dividends _____
- h. Net Capital Gains _____
- i. Net Rental Income _____
- j. Net Business Income _____
- k. Support Payments _____
- l. Inheritances _____
- m. Royalties _____
- n. Gambling & Lottery Winnings _____
(including New Jersey)
- o. All Other Income _____
- p. TOTAL _____

Was your total 2002 income less than \$39,475 if you were single, OR less than \$48,404 (combined income) if you were married?

- Yes. Enter the total amount on Line 8 and continue completing the application.
- No. STOP. You are not eligible for a property tax reimbursement.

Proof of Age or Disability Must Be Submitted With Application

Age 65 or older. If you (or your spouse) indicated at Line 4a that you were 65 or older on December 31, 2001, you must submit proof of age with your application. Examples of acceptable documentation include copies of the following:

- Birth Certificate
- Driver's License
- Church Records

Receiving Federal Social Security Disability Benefits. If you (or your spouse) were under 65 and indicated at Lines 4a and 4b that you were receiving Federal Social Security Disability Benefits on December 31, 2001, and you (or your spouse) continued to receive benefits through December 31, 2002, you must submit with your application a copy of the Social Security Award Letter indicating that you (or your spouse) were receiving benefits based on your own social security number. **Note:** If your marital status is "Married," the same person who was receiving disability benefits on December 31, 2001, must still be receiving benefits on December 31, 2002.