## NJ-1040 2003



## STATE OF NEW JERSEY INCOME TAX-RESIDENT RETURN

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5R For Tax Year Jan.-Dec. 31, 2003, Or Other Tax Year Beginning , 2003, Month Ending IMPORTANT! YOU MUST ENTER YOUR SSN (s). Fill in \_\_\_ if application for Federal extension is enclosed or enter confirmation #\_ Your Social Security Number Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different) print Place label on form if all preprinted information is correct. Otherwise, pr type your name and address. Spouse's Social Security Number Home Address (Number and Street, including apartment number or rural route) nstruct County/Municipality Code (See Table p. 51) City, Town, Post Office State Zip Code See **ENTER** (Fill in only one) For Privacy Act Notification, **NUMBERS** 6. Regular Yourself Spouse 6 **HERE** 1. Single 7 7. Age 65 or Over Yourself Spouse STATUS S 2. Married, filing joint return **EXEMPTION** 8 Blind or Disabled Yourself Spouse 3. Married, filing separate return Enter Spouse's Social Security 9 9. Number of your qualified dependent children ..... FILING Number in the boxes provided 10. Number of other dependents above 10 11. Dependents attending colleges ...... Head of household 11 4. 12. Totals (For Line 12a - Add Lines 6, 7, 8, and 11) 5. Qualifying widow(er) 12a 12b (For Line 12b - Add Lines 9 and 10) ...... 13. If you were a New Jersey resident for RESIDENCY ONLY part of the taxable year, give From To **STATUS** the period of New Jersey residency: Do you wish to designate \$1 of your taxes for this fund? No Note: if you fill in the Yes oval(s) it will not increase your **GUBERNATORIAL ELECTIONS FUND** If joint return, does your spouse wish to designate \$1? Yes No tax or reduce your refund 14 Wages, salaries, tips, and other employee compensation (Enclose W-2) ..... 14. Taxable interest income (See instructions)..... 15a 15a. Tax-exempt interest income (See instructions) ........ 15b. 15b DO NOT include on Line 15a Dividends ..... 16 16. Net profits from business (Enclose copy of Federal Schedule C, Form 1040)...... 17 17. 18. Net gains or income from disposition of property (Schedule B, Line 4) ..... 18 a. Taxable Amount Received ..... 19. Pensions, 19a Annuities and IRA 19b b. Less N.J. Pension Exclusion ..... Withdrawals c. Subtract Line 19b from Line 19a ..... **19**c 20 Distributive Share of Partnership Income (See instruction page 30) ...... 20. 21 Net pro rata share of S Corporation Income (See instruction page 30) ...... 21. 22 22. Net gain or income from rents, royalties, patents & copyrights ...... (Schedule C, Line 3) 23 Net Gambling Winnings ..... 23. 24 24. Alimony and separate maintenance payments received ...... 25 Other (See instruction page 31) 25 26 Total Income (Add Lines 14, 15a, 16, 17, 18, 19c, 20, 21, 22, 23, 24, and 25)

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27.	Total Income (From Line 26, Page 1)	27			l,									
28.	Other Retirement Income Exclusion (See Worksheet and instr. page 31)					28			L					
20	New Jersey Gross Income (Subtract Line 28 from Line 27)			П										
	See instruction page 31.				','					_				
30a.	Exemptions: From Line 12a x \$1,000 =													
30b.	From Line 12b x \$1,500 =													
30c	Total Exemption Amount (Add Line 30a and Line 30b)			30	)c									
	Part-Year Residents see instruction page 14.  Medical Expenses	1					Т							
31.					4					_				۳
	(See Worksheet and instruction page 33)								L					
32.	Alimony and Separate Maintenance Payments			3:	2		Н	=	F	+	$\blacksquare$	-  <u> </u>		
33.	Qualified Conservation Contribution			3	3			<u></u>	L	<u></u>	Ш	. [		
34.	Total Exemptions and Deductions (Add Lines 30c, 31, 32, and 33)	1			1									
					П							i		Ħ
35.	Taxable Income (Subtract Line 34 from Line 29)	35			l,				L	<u></u>	Ш			Ш
36.	Property Tax Deduction (See instruction page 33)					36								
- 1					ιi			=		T		Ī		
37.	NEW JERSEY TAXABLE INCOME (Subtract Line 36 from Line 35)  If zero or less, MAKE NO ENTRY.	37			ļ,				L					
38.	TAX (From Tax Table, page 53)		38		,		Ш		L		Ш	. [		Ш
39.	Credit For Income Taxes Paid to Other Jurisdictions (See instructions)		39		,									
			40		ĺ			$\overline{}$	Г	Т				
40.	Balance of Tax (Subtract Line 39 from Line 38)		40		,		Н	=	F	÷	H		_	H
41.	Use Tax Due on Out-of-State Purchases (See instruction page 37)		41		,		Щ	4	L	<del>+</del>	닏	ŀ		닏
42.	Total Tax (Add Line 40 and Line 41)	42		I, I				L						
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<i>1</i> 3	Total New Jersey Income Tax Withheld (Enclose Forms W-2 and 1099-R)		43		Ш									
чо.	Total New delibery income has withheld (Enclose Forms W 2 and 1000 N)				-/-				4	4		Ī		
44.	Property Tax Credit (See instruction page 33)							$\neg$	Ë	_	H			H
45.	New Jersey Estimated Tax Payments/Credit from 2002 tax return		45		ı, l		Н	4	L	+		ŀ		
46.	New Jersey Earned Income Tax Credit (See schedule Page 3)						46		L					$oxed{oxed}$
	EXCESS New Jersey UI/HC/WD Withheld (See instr. page 38) (Enclose Form NJ-2450						47			Τ				
	EXCESS New Jersey Disability Insurance Withheld (See instr. page 38)	')					П	=	F	Ť	$\equiv$	Ì		Ħ
	(Enclose Form NJ-2450)						48	=	F	+		- <u> </u>  -		믬
40	Tatal Daymonto (Condito (Add Lines 40 therest 40)		49		П							Ш		
49.	Total Payments/Credits (Add Lines 43 through 48)				ı, I							1		

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			NJ-1040 (2003) Page 3			
Nar	me(s) as shown on Form NJ-1040	Your Social Security Nun	nber 			
50.	If payments (Line 49) are LESS THAN tax (Line 42) enter AMOUNT OF TAX YOU OWE Fill in if paying by e-check or credit card.  If you owe tax, you may make a donation by entering an amount on Lines 53, 54, 55, 56,		is to your payment amount.			
51.	If payments (Line 49) are MORE THAN tax (Line 42) enter OVERPAYMENT	51 ,	],			
52.	Deductions from Overpayment on Line 51 which you elect to credit to: Your 2004 tax	52 ,	],			
53.	P. N.J. Endangered Wildlife Fund □ \$10 □ \$20 □ Other		53			
54.	N.J. Children's Trust Fund To Prevent Child Abuse □ \$10 □ \$20 □ Other	ENTER AMOUNT	54			
55.	N.J. Vietnam Veterans'  Memorial Fund □ \$10 □ \$20 □ Other		55			
56.	Research Fund 🗆 \$10 🗆 \$20 🗆 Other	CONTRIBUTION				
57.	U.S.S. New Jersey  Educational Museum Fund □ \$10 □ \$20 □ Other		57			
58.	Other Designated Contribution □ \$10 □ \$20 □ Other See instruction page 39		58			
59.	Total Deductions from Overpayment (Add Lines 52 through 58)	60 ,	,			
60.	REFUND (Amount to be sent to you, Line 51 LESS Line 59)	,	<u> ,                                    </u>			
Y Li C	ou may be eligible for the New Jersey Earned Income Tax Credit if you claimed the Federal ine 29, Form NJ-1040 is \$20,000 or less, and your filing status for New Jersey is the same a complete this schedule to see if you are eligible. You are not eligible for the New Jersey Earnearried, filing separate return or if you answer "No" to question 1 below. See instructions.  1. Did you file a 2003 Federal Schedule EIC on which you listed at least one "qualifying 2. Fill in oval if you had the IRS figure your Federal Earned Income Credit  3. Enter the amount of Federal Earned Income Credit from your 2003 Federal Form 104  4. Enter 20% of amount on Line 3 here and on Page 2, Line 46	as your filing status on your ned Income Tax Credit if you child"?	Federal income tax return.  ur filing status is single or  Yes			
	ivision Use 1 2 3 4 5	6	7			
SIGN HERE	If you do not need forms mailed to you next year, fill in (See instruction page 20)  I authorize the Division of Taxation to discuss my return and enclosures with my preparer (	Pay amount on Line 50 in full. Write social security number(s) on check or money order and make payable to:  STATE OF NEW JERSEY - TGI Mail your check or money order with your NJ-1040-V payment voucher and your return to: NJ Division of Taxation Revenue Processing Center PO Box 111 Trenton, NJ 08645-0111 IF REFUND: NJ Division of Taxation Revenue Processing Center PO Box 555 Trenton, NJ 08647-0555 You may also pay by e-check or credit card. For more information go to: www.state.nj.us/freasury/taxation				
	Federal Employer Iden	ntification Number	,			

## HR-1040 2003



## STATE OF NEW JERSEY HOMESTEAD REBATE APPLICATION

**IMPORTANT! YOU MUST ENTER YOUR** Your Social Security Number Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different) information is correct. Otherwise, print or type your name and address. label on form if all preprinted Spouse's Social Security Number Home Address (Number and Street, including apartment number or rural route) County/Municipality City, Town, Post Office State Zip Code STATUS Single Head of household **RESIDENCY STATUS** 1. From 6. If you were a New Jersey resi-2. Married, filing joint return 5. Qualifying widow(er) dent for ONLY part of the taxable year, give the period Married, filing separate return of New Jersey residency: 7. On December 31, 2003, I (and/or my spouse) was a. — ← Age 65 or older b. — ← Blind or disabled c. Not 65 or blind or disabled Fill in only **one** oval. See instructions on page 48. 8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions ..... 9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE, enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and fill in oval 10 10. TOTAL GROSS INCOME (Add Line 8 and Line 9) ..... STOP - IF LINE 10 IS MORE THAN \$100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED 11. Enter your New Jersey residence on December 31, 2003, if different than above. If you were not a resident on December 31, 2003, enter your last New Jersey residence. Street Address Municipality b. — <del>(-)</del> TENANT a. — HOMEOWNER c. BOTH 12. Fill in your residency status during 2003: 13. If you indicated "Homeowner" or "Both" on Line 12, Did you live at more than one New Jersey enter the block and lot number of the residence residence during the year? ..... for which the rebate is claimed. Did you share ownership of a principal residence during the year with anyone other than your spouse?..... Did any principal residence you owned during the Lot year consist of multiple units? ← No Did anyone, other than your spouse, occupy and share rent with you for an apartment or other Qualifie rental dwelling during the year? ..... 

Yes O No If you answered "Yes" to any of the above, you MUST complete Schedule HR-A. 15. Enter the total 2003 property taxes you (and your spouse) paid 15 on your principal residence in New Jersey during 2003 ..... IF YOU COMPLETED SCHEDULE HR-A, PART I, enter: 16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5) ..... 16b. Number of days as an owner (Sch. HR-A, PART I, Line 4) ...... 16t 17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 2003 ..... IF YOU COMPLETED SCHEDULE HR-A, PART II, enter: 18a 18a. Total Rent Paid (Sch. HR-A, PART II, Line 11) ..... 18b Days 18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10) ...... Under the penalties of perjury, I declare that I have examined this income tax return and homestead rebate application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by If you are ONLY filing a Homestead Rebate a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge. Application, mail your application to: Ш Your Signature Date Spouse's Signature (If filing jointly, BOTH must sign) NJ Division of Taxation Revenue Processing Center If you do not need forms mailed to you next year, fill in (See instruction page 20) ..... PO Box 197 authorize the Division of Taxation to discuss my return and enclosures with my preparer (below) ..... Trenton, NJ 08646-0197 Paid Preparer's Signature Federal Identification Number Firm's Name Federal Employer Identification Number