ANNE MILGRAM ATTORNEY GENERAL OF NEW JERSEY Attorney for Plaintiff, Commissioner of the Department of Banking and Insurance of New Jersey 22 South Clinton Avenue 4 Station Plaza -- 2nd Floor P.O. Box 117 Trenton, New Jersey 08625

)

)

)

)

By: Eleanor Heck Deputy Attorney General (609) 292-7669

RECENTED MAY 15 789 MARIA MARINARS OF LS.C. ANDERS RECEIVED MARIA MARINARI SYPEK

RECEIVEL

SUPERIOR COURT OF NEW JERSEY CHANCERY DIVISION-MERCER COUNTY DOCKET NO. MER-C-17-09

I/M/O REHABILITATION OF CONSUMER FIRST INSURANCE COMPANY, Civil Action

PETITION FOR LIQUIDATION OF CONSUMER FIRST INSURANCE COMPANY

TO: Honorable Maria Marinari Sypek Presiding Judge, Chancery Division Superior Court of New Jersey, Mercer County 210 South Broad Street Trenton, New Jersey 08650

ALL PERSONS LISTED ON ENCLOSED DISTRIBUTION LIST

PLEASE TAKE NOTICE that as soon as counsel may be heard, Anne Milgram, Attorney General of New Jersey, by Eleanor Heck, Deputy Attorney General, attorney for Steven M. Goldman, the Commissioner of Banking and Insurance, Rehabilitator for Consumer First Insurance Company in Rehabilitation ("Consumer First"), will move before the court at a date and time to be set by the Honorable Maria Marinari Sypek, P.J. Ch. Div., for: (1) an Order To Show Cause with Temporary Restraints; and (2) an Order approving the liquidation of Consumer First; and PLEASE TAKE FURTHER NOTICE that in support of this application, the Rehabilitator will rely on the Letter Brief and the Certification of Raymond K. Conover, submitted in support of this Petition.

A form of Order To Show Cause and a form of Order of Liquidation are also submitted with this Petition.

Respectfully submitted,

ANNE MILGRAM ATTORNEY GENERAL OF NEW JERSEY

By:

Eleanor Heck Deputy Attorney General

Dated: May 15, 2009